

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 10/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

28-02-2023

Subject:

Conclusion by RAFAMET S.A. with the Industrial Development Agency S.A. of an agreement to take up new issue shares and payment for the shares taken up by the Industrial Development Agency S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska (hereinafter referred to as the "Issuer") announces that in connection with the adoption on February 15, 2023 by the Extraordinary General Meeting of the Issuer's Shareholders of Resolution No. 13/I/2023 on increasing the Company's share capital through the issue of ordinary bearer series G shares and ordinary registered series H shares in a private placement, with exclusion of pre-emptive rights of existing shareholders in full, and on dematerialization of series G shares and series H shares, and applying for admission and introduction of series G shares to trading on a regulated market, as well as on amendments to the Articles of Association of the Company (hereinafter the "Share Issuance Resolution"), of which the Issuer reported on the adoption of the Share Issuance Resolution in current report No. 8/2023 dated February 15, 2023., today, an agreement for the subscription of new issue shares (hereinafter the "Agreement") was concluded between the Issuer and Agencja Rozwoju Przemysłu Spółka Akcyjna (ul. Nowy Świat 6/12, 00-400 Warsaw, hereinafter the "Investor"). Under the Agreement, the Investor took up all the shares offered under the Share Issuance Resolution, i.e. 533.333 (in words: five hundred and thirty-three thousand three hundred and thirty-three) series G ordinary bearer shares with a nominal value of 10,00 PLN (in words: ten złotych) each and 533.333 (in words: five hundred and thirty-three thousand three hundred and thirty-three) ordinary registered shares of series H with a nominal value of 10.00 PLN (in words: ten złotych) each, so in total the Investor took up 1.066.666 (in words: one million sixty-six thousand six hundred and sixty-six) shares of series G and series H (hereinafter "New Issue Shares"). The New Issue Shares were taken up entirely for cash contributions, and the total issue price of the New Issue Shares was 15.999.990 PLN (in words: fifteen million nine hundred and ninety-nine thousand nine hundred and ninety złotych). In addition, the Issuer indicates that today, after the execution of the Agreement, the Investor paid the amount of 15.999.990 PLN (in words: fifteen million nine hundred and ninety nine thousand nine hundred and ninety złotych) to the Issuer's bank account as payment for the New Issue Shares.

Legal basis:

Article 17 (1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons