

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 11/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

03-03-2023

Subject:

Conclusion by RAFAMET S.A. of a loan agreement with Odlewnia Rafamet Sp. z o.o.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today a loan agreement in the amount of 1.950.000,00 PLN was signed between the Issuer (Lender) and its subsidiary Odlewnia Rafamet Sp. z o.o. (Borrower) (47-420 Kuźnia Raciborska, ul. Staszica 1) concluded a loan agreement in the amount of 1.950.000,00 PLN, for the purpose of financing the project implemented by the subsidiary company, "Development of innovative technology for manufacturing large-size spheroidal iron castings with special properties in Full Mould technology, dedicated to the production of stamping tools in the automotive sector". The Issuer obtained funds to finance the project partly from a loan from the Industrial Development Agency S.A., as reported in Report No. 32/2021 dated Dec 7, 2021.

The interest rate on the loan was set at WIBOR 1M + margin. The loan repayment period expires on Dec 31, 2024. The loan repayment is secured by a blank promissory note with a promissory note declaration. The agreement was concluded on market terms, which do not differ from the terms commonly used for this type of agreement.

The total amount of the Issuer's exposure under the loans granted to the subsidiary Odlewnia Rafamet Sp. z o.o. in PLN amounts to 12.659.889,00 PLN as of the date of publication of the report.

This information is considered significant due to its value and importance for the Issuer.

Legal basis:

Article 17 (1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons