

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 15/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

28-03-2023

Subject:

Court registration of an increase in RAFAMET S.A. share capital and registration of amendments to the Company's Articles of Association.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today it has been informed that on March 24, 2023 the District Court in Gliwice, X Economic Division of the National Court Register, registered an increase in the Company's share capital carried out pursuant to Resolution No. 13/I/23 of the Extraordinary General Meeting of Shareholders of RAFAMET S.A. and amendments to the Company's Articles of Association carried out pursuant to Resolution No. 14/I/23 of the Extraordinary General Meeting of Shareholders of RAFAMET S.A. The above mentioned Resolutions were adopted by the EGM on February 15, 2023.

The Company's share capital amounts to 53.853.670,00 PLN (fifty-three million eight hundred and fifty-three thousand six hundred and seventy zloty) and is divided into 5.385.367 (five million three hundred and eighty-five thousand three hundred and sixty-seven) shares with a nominal value of 10,00 PLN (ten zloty) each, issued in series:

- 1) series A from No 00000001 to No 00068165;
- 2) series B from No 00068166 to No 00340823;
- 3) series C from No 00340824 to No 00890195;
- 4) series D from No 00890196 to No 01363290;
- 5) series E from No 01363291 to No 01439567;
- 6) series F from No 01439568 to No 04318701;
- 7) series G from No 04318702 to No 04852034;
- 8) series H from No 04852035 to No 05385367.

The total number of votes attached to all issued shares is 5.385.367. A share carries one vote at the Company's General Meeting.

Series A, Series B, Series C, Series D, Series E, Series F and Series G shares are bearer shares, while Series H shares are registered shares.

The uniform text of the Articles of Association taking into account the amendments was adopted by Resolution No. 15/I/23 of the Extraordinary General Meeting of RAFAMET S.A. on February 15, 2023.

The content of the provisions of the Company's Articles of Association in force until the registration of the amendments by the Court and the content of the provisions of the Articles of Association after its registration, as well as the uniform text of the Articles of Association taking into account the introduced amendments, have been attached to this report.

Legal basis: § 5.1 and § 6 of the Ordinance of the Minister of Finance of March 29, 2018 on current and periodic information provided by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Dz.U.2018.757).

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information.

President of the Management Board

Mr. E. Longin Wons