

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 18/2021

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska**

Date of submittal:

05-08-2021

Subject:

Conclusion of annexures to contracts with Bank Millennium S.A. by the subsidiary ODLEWNIA RAFAMET Sp. z o.o.

Message:

The Issuer's Management Board announces that today the Management Board of the subsidiary ODLEWNIA RAFAMET Sp. z o.o. learned about the signing by Bank Millennium S.A. on 04/08/2021 an annex to the line agreement for bank guarantees and documentary letters of credit - limit up to the maximum amount of PLN 1,000,000.00.

The validity period of the line expires on August 3, 2022. The security is provided by: a blank promissory note with a promissory note declaration and a deposit of 20% of the value of the guarantee with a validity of over 12 months.

The agreements were concluded on market terms that do not differ from those commonly used for this type of agreement.

The total amount of the subsidiary's exposure to Bank Millennium S.A. as at the date of publication of this report is PLN 13,200,000.00.

This information was considered significant due to its value and importance for the Issuer.

Legal basis:

Article 17, point 1 MAR – confidential information.

Vice-President

Maciej Michalik

President

E. Longin Wons