

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT NO 20/2021**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.**  
**in Kuźnia Raciborska**

Date of submittal:

**25-08-2021**

Subject:

**Conclusion by RAFAMET S.A. debt accession agreements with Bank Millennium S.A.**

Message:

The Management Board of the Issuer informs that today an agreement on joining the debt has been concluded between the Issuer (as "Joining the Debt") and Bank Millennium S.A. with its seat in Warsaw (02-593 Warsaw, ul. Stanisława Żaryna 2A) (as the "Bank"), with the subsidiary ODLEWNIA RAFAMET Sp. z o.o. (as the "Borrower").

Under the agreement, the Issuer accedes to the debt of ODLEWNI RAFAMET Sp. z o.o., which is obliged to repay to the Bank the cash receivables resulting from the concluded working capital loan agreement, covering as at 03/08/2021 the principal debt in the amount of PLN 6 million and the interest, commissions, fees and costs related to this receivable. Pursuant to the concluded agreement, the Issuer will be liable to the Bank as the Borrower. RAFAMET S.A. and ODLEWNIA RAFAMET Sp. z o.o. are liable to Bank Millennium S.A. jointly and severally.

This information is considered significant due to the value of the receivables and their potential future significance for the Issuer.

Legal basis:

**Article 17, point 1 MAR – confidential information.**

Vice President

Maciej Michalik

President

E. Longin Wons