

POLISH FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 20/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

24-05-2023

Subject:

Conclusion of a working capital loan agreement with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today the Company received a signed agreement from mBank S.A. (00-850 Warsaw, ul. Prosta 18) an agreement dated 22.05.2023 for a working capital loan in the amount of 3,400,000.00 PLN.

The loan's interest rate was determined based on the WIBOR1M rate plus a bank margin.

The term of the loan expires on 31.01.2024.

The loan is secured by:

- assignment of receivables from contracts,
- blank promissory note with a promissory note declaration.

The agreement in question was concluded on market terms, which do not differ from the terms commonly used for this type of agreement.

The total amount of the Company's credit exposure in mBank S.A. as of the date of publication of this report is 6,600,000.00 PLN.

This information is considered material due to its value and importance for the Issuer.

Legal basis:

Article 17 (1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons