

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 23/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
w Kuźni Raciborskiej

Date of preparation:

26-05-2023

Subject:

Decision of the KDPW on registration of RAFAMET S.A. G-series and H-series shares in the securities depository.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today it has learned from the Plenipotentiary acting on behalf of the Issuer that the National Depository for Securities ("KDPW") has issued the following information. ("KDPW"):

- 1) Statement No. 440/2023, dated May 25, 2023, to enter into an agreement with the Company to register 533.333 series H registered common shares with a par value of 10,00 PLN each in the securities depository maintained by the NDS. Series H shares will be registered in the securities depository under ISIN code: PLRFMET00057,**
- 2) Statement No. 447/2023, dated May 26, 2023, on entering into an agreement with the Company to register 533.333 series G ordinary bearer shares with a par value of PLN 10.00 each in the securities depository maintained by the NDS. Series G shares will be registered in the securities depository under ISIN code: PLRFMET00065.**

Registration of series G shares and series H shares with the securities depository will take place on May 31, 2023.

The Issuer indicates that the registration of series G shares and series H shares with the securities depository will take place without the condition of their admission or introduction to regulated trading.

Detailed legal basis: § 17 (1) (3) of the Regulation of the Minister of Finance dated March 29, 2018 on current and periodic information provided by issuers of securities [...].

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information.

President of the Management Board

Mr. E. Longin Wons