

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**CURRENT REPORT NO 5/2021**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska**

Date of submittal:

**29-03-2021**

Subject:

**Agreement for a working capital loan agreement with mBank S.A.**

Message:

**The Management Board of Fabryka Obrabiarek RAFAMET S.A. at Kuźnia Raciborska informs that today the Company has received an agreement signed by mBank S.A. (00-850 Warsaw, 18 Prosta Street) from 19/03/2021 for a working capital loan in the amount of PLN 5,000,000.00.**

**The loan interest rate was determined based on WIBOR1M plus bank margin.**

**The loan period expires on 28/02/2022.**

**The loan is secured by:**

- assignment of receivables from contracts,**
- blank promissory note together with a promissory note declaration.**

**The subject agreement was concluded on market terms, which do not differ from terms commonly used for this type of agreements.**

**Total amount of the Company's credit exposure at mBank S.A. at the date of publication of this report amounts to PLN 7,000,000.00.**

**This information was considered significant due to its value and significance for the Issuer.**

Legal basis:

**Article 17, point 1 MAR – confidential information.**

Vice President

Maciej Michalik

President

E. Longin Wons