

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**CURRENT REPORT NO 6/2020**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska**

Date of submittal:

**21-02-2020**

Subject:

**Annexure to debt limit agreement with bank BGŻ BNP Paribas S.A.**

Message:

The Machine Tool Factory RAFAMET S.A. Management Board informs that today an annexure no. 22 from 14.02.2020 to debt limit agreement from 29.07.2009 signed by Bank BGŻ BNP Paribas S.A. (01-211 Warszawa, ul. Kasprzaka 10/16) has been submitted to the Company.

Based on the annexure, the debt limit has been set to 8.000.000,00 PLN with limit date extended to 13.02.2021.

The Issuer can use the limit for:

- a) **Bank guarantees: tenders, returns of advance payments, good execution of the contract, warranties, payment and mixed guarantees; within the debt limit, guarantees up to 8.000.000,00 PLN will be issued with limit date of 24 months, while guarantees up to 3.500.000,00 PLN with limit date of more than 24 months,**
- b) **Currency transactions up to 2.000.000,00 PLN with payment date 13.02.2021. The interest rate will be set according to WIBOR 1M plus bank margin.**

**Total debt amount cannot exceed 8.000.000,00 PLN.**

**The subject agreement was made in market conditions that do not deviate from conditions commonly used for these types of agreements.**

**This information was deemed significant based on its value and relevancy to the Issuer.**

Legal basis:

**Article 17, point 1 MAR – confidential information.**

Vice President

Maciej Michalik

President

E. Longin Wons