

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT No. 11/2011

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

16-02-2011

Subject:

Change to the conditions of the significant credit agreement with the bank PKO BP S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs, that today the Company signed with the bank Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15), Regionalny Oddział Korporacyjny w Katowicach, Centrum Korporacyjne w Rybniku, the annexure no. 1/2011 to the credit agreement in the form of a multipurpose credit limit amounting to 15,000,000.00 PLN (fifteen million PLN). The issuer informed on conclusion of this agreement in the current report no. 4/2010 dated 19.02.2010.

The changes resulting from the concluded annexure, concern the interest of the limit which currently is Wibor 1M + bank's margin and extension of the limit repayment period up to 16.02.2014.

Legal basis: Article 56 Item 5 of the Act dated 29 July 2005 on public offer (...) in connection with the § 5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities (...).

Legal basis:

Article 56 Item 5 of the Act on offer – updated information.

Vice President

Ryszard Stryjecki

Vice President

Maciej Michalik