

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT No. 1/2012**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.**  
**in Kuźnia Raciborska**

Date of submittal:

**02-01-2012**

Subject:

**Information from Mr. Krzysztof Jędrzejewski on transfer of ownership of significant package shares in RAFAMET S.A.**

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Company was informed that the shareholder Mr. Krzysztof Jędrzejewski, on the base of the agreement concluded on 23.12.2011, has transferred the ownership of 430,000 shares in the company RAFAMET S.A. in exchange of the series B investment certificates amounting to 7,611,000 zł of the Non-public Investment Fund acting on the base of the act dated 27.05.2004 on the investment funds.

In the result of the transactions Mr. Krzysztof Jędrzejewski owns total number of 918,743 shares in RAFAMET S.A. being 21.27% of votes on GSM and 21.27% stake in the Company's nominal capital.

Mr. Krzysztof Jędrzejewski before the change has owned 1,348,743 shares constituting 31.23% of votes on GSM and 31.23% stake the Company's nominal capital.

Mr. Krzysztof Jędrzejewski has stated that his further intentions relating to increase of his involvement in the Company depends on the shares price, the results of the Company and the macroeconomic situation.

Legal basis:

**Article 70 Item 1 of the Act on offer – purchase or sale of significant package of shares.**

Vice President

Maciej Michalik

President

E. Longin Wons