

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT No. 14/2012

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

10-05-2012

Subject:

Draft resolutions for General Shareholders Meeting of the Company on 05 June 2012

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska publishes the following:

- 1) Draft resolutions for General Shareholders Meeting of the Company on 05 June 2012
- 2) The Management Board's explanations of the draft resolution mentioned in item 1)
- 3) The Supervisory Board's assessment of the Management Board report and of the RAFAMET S.A. 2011 financial report
- 4) The Supervisory Board's report for the period from 01.01.2011 to 31.12.2011
- 5) Resolution of the Supervisory Board including the Supervisory Board's opinion relating to the issues being the subjects of the resolution of the General Shareholders Meeting of the Company on 05 June 2012

The above mentioned documents are enclosed to this report.

Legal basis:

Article 38 Item 1 point 1 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information

Vice President

Maciej Michalik

President

E. Longin Wons