

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT No. 23/2012

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

20-07-2012

Subject:

Notice on selling by SEZAM No. 9 Non-public Assets Investment Fund shares in RAFAMET S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that SKARBIEC Towarzystwo Funduszy Inwestycyjnych S.A. (SKARBIEC Investment Funds Company) having its seat in Warsaw, Poland acting on behalf of SEZAM IX Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (SEZAM No. 9 Non-public Assets Investment Fund) has submitted to the Company information that the Fund sold shares in RAFAMET S.A. on 03.07.2012. As a result of the transaction the Fund share in total number of votes on GMS of the Company has been decreased below the 5% limit.

Before the shares in RAFAMET S.A. are sold, as of 02.07.2012, the Fund has owned 430,000 shares in RAFAMET S.A. being 9.96% share in the Company share capital. The shares has entitled to exercise 430,000 votes from shares on GMS of RAFAMET S.A. being 9.96% of votes on GMS of the Company. After the transaction the Fund does not own the Issuer's shares.

Legal basis:

Article 70 Item 1 of the Act on offer – purchase or sale of large block of shares.

Vice President

Ryszard Stryjecki

Vice President

Maciej Michalik