

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT No. 25/2012**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.**  
**in Kuźnia Raciborska**

Date of submittal:

**23-08-2012**

Subject:

**Annexure to dept line agreement with Raiffeisen Bank Polska S.A.**

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the company received signed by Raiffeisen Bank Polska S.A. (00-549 Warszawa, ul. Piękna 20) annexure no. 6 dated 17.08.2012 to dept line agreement dated 29.07.2009. The existing limit has not been changed and it is 12,000,000.00 PLN

The issuer can use the limit for the following purposes of guarantees: tender bonds, advance payment bonds, performance bonds, warranty bonds and mixed bonds. Under the limit the guarantees amounting up to 12,000,000.00 PLN will be issued with expiry date up to 15 June 2015 and the guarantees amounting up to 6,000,000.00 PLN will be issued with expiry date up to 30 December 2016. The guarantee line is secured by transfer of dues from the contracts accepted by the bank.

The subject agreement has been concluded under market conditions which do not differ from those commonly used for such a kind of agreements.

The RAFAMET S.A. company shareholder's equity as of 31 May 2012 has been taken as a criterion for significant agreement.

Legal basis: §5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons