

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT No. 27/2012

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

14-09-2012

Subject:

Annexure to guarantee line agreement with HSBC Bank Polska S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the company received signed by HSBC Bank Polska S.A. (00-693 Warszawa, ul. Marszałkowska 89) Annexure No. 6 dated 13.09.2012 to the Guarantee Line Agreement dated 14.10.2009. On the base of the Annexure No. 6, on 13.09.2012, the Issuer concluded with HSBC Bank Polska S.A. the revolving credit facility agreement with total limit up to 6,000,000.00 PLN.

The revolving credit interest has been determined according to WIBOR 1M rate plus bank markup. The credit collateral is as follows:

- Assignment of receivables from the concluded contracts
- Borrower's declaration of submission to enforcement on the base of article 96 and article 97 of the Banking Law act
- Commission for the Bank

The agreement defines the credit to be repaid by 07.12.2012.

Legal basis: §5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons