

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO. 7/2016

Name of entity:

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in Kuźnia Raciborska

Date of submittal:

05-02-2016

Subject:

Changes introduced upon request from the Shareholders in the agenda for the Extraordinary General Meeting to be held on the 23rd of February 2016.

Message:

The RAFAMET S.A. Management Board informs that due to the receipt of a motion on the 29th of January 2016 from the Shareholders from KW Sp. z o.o. – PROMACK S.K.A. along with the parent company SEZAM IX Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (owning over 20% of the share capital) to include a point concerning the changes in the Supervisory Board via a vote by separate groups, the agenda for the RAFAMET S.A. Extraordinary General Meeting to be held on the 23rd of February 2016 is as follows:

1. Opening of the Extraordinary General Meeting.
2. Selection of the Chairman for the Extraordinary General Meeting.
3. Validation of the convention of the Extraordinary General Meeting and its capacity to adopt resolutions.
4. Admission of the agenda.
5. Selection of the Credentials and Returning Committee
6. Changes in the Supervisory Board via a vote by separate groups.
7. Closure of the Extraordinary General Meeting.

Consequently, the RAFAMET S.A. Management Board attaches the documentation which includes the changes in the agenda:

- 1) drafts of the resolutions by the RAFAMET S.A. Extraordinary General Meeting,
- 2) justifications of those drafts.

Legal basis: Article 38 Item 1 point 4 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2014, Item 133).

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information

Vice President

President

Maciej Michalik

E. Longin Wons