

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO. 18/2016

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

11-05-2016

Subject:

Changes introduced upon request from the Shareholders in the agenda for the Ordinary General Meeting to be held on the 31st of May 2016.

Message:

The RAFAMET S.A. Management Board informs that due to the receipt of a motion on the 10th of May 2016 from the Shareholders from KW Sp. z o.o. – PROMACK S.K.A. along with the parent company SEZAM IX Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (owning over 20% of the share capital) to include a point concerning the changes in the Supervisory Board via a vote by separate groups, the agenda for the RAFAMET S.A. Ordinary General Meeting to be held on the 31st of May 2016 is as follows:

1. Opening of the Ordinary General Meeting.
2. Selection of the Chairman for the Ordinary General Meeting.
3. Validation of the convention of the Ordinary General Meeting and its capacity to adopt resolutions.
4. Admission of the agenda.
5. Selection of the Credentials and Returning Committee
6. Consideration and approval of the Management Board's report on the Company's activities for the year 2015 and the financial report for the fiscal year 2015.
7. Consideration and approval of the Management Board's report on the RAFAMET Holding Group activities for the year 2015 and the RAFAMET Holding Group consolidated financial report for the fiscal year 2015.
8. Passing of a resolution on the dividend from profit payment for the year 2015.
9. Granting of discharge to the members of the Management Board for fulfilling their duties in the year 2015.
10. Granting of discharge to the members of the Supervisory Board for fulfilling their duties in the year 2015.
11. Determining of the number of members in the Supervisory Board in the new term.
12. Selection of the Supervisory Board in the new term via a vote by separate groups.
13. Closure of the Ordinary General Meeting.

Consequently, the RAFAMET S.A. Management Board attaches the documentation which includes the changes in the agenda:

- 1) drafts of the resolutions by the RAFAMET S.A. Ordinary General Meeting,
- 2) justifications of those drafts.

Legal basis: Article 38 Item 1 point 4 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2014, Item 133).

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons