

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO 3/2018

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

31-01-2018

Subject:

Initial dividend from profit payment declaration for the year 2017 and information on the initial RAFAMET S.A. financial results for the year 2017.

Message:

The Management Board of the Issuer informs that based on the initial evaluation of the 2017 RAFAMET S.A. financial result performed by the auditor, the Board has decided on the initial dividend from profit payment statement for the year 2017 in the amount of 0,24 PLN per share. The following recommendation will be subject to evaluation from the Company Supervisory Board. The final decision on the profit sharing for the year 2017 will be made by the Ordinary General Meeting of the Company.

Projected financial results achieved by the Company in 2017 are as follow:

- **Initial income from sales in the amount of 87.000 thousand PLN,**
- **Initial EBIDTA in the amount of 8.500 thousand PLN,**
- **Initial net profit in the amount of 1.080 thousand PLN.**

As of the date of the current report, the Board assumes that there will be no circumstances that could significantly impact the initial financial results after the current report has been published. The above estimates will be subject to constant monitoring until the periodical reports have been published.

The annual financial report for the year 2017 and the yearly consolidated financial report of the Capital Group are subject to evaluation by the auditor, which in turn can necessitate a correction of the achieved financial results. The Issuer will inform on that on the 27.04.2018, according to accepted dates for periodical report publication in 2018.

Legal basis:

Article 17, Item 1 MAR– confidential information.

Vice President

Maciej Michalik

President

E. Longin Wons