

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 4/2020

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

17-02-2020

Subject:

Change in the terms of the loan agreement with bank PKO BP S.A.

Message:

The Management Board of RAFAMET S.A. informs that today the Company has received the Annexure no. 10 from 13.02.2020 to the loan agreement in the form of a multi-purpose credit limit from 17.02.2010 signed by the bank Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15). Hitherto, the multi-purpose credit limit has not changed and amounts to 15.000.000,00 PLN. Based on the annexure, there will be a change to the final payment period to the multi-purpose credit limit which is 15.02.2022. Credit interest, as well as the amount of commission charged by the Bank, was established based on market prices.

Multi-purpose credit line collateral is:

- total capped mortgage up to the amount of 18.000 thousand PLN,
- submission to enforcement in the mode Article 777 § 1 point 5 of the Code of Civil Procedure,
- assignment of rights from property insurance policy.

The information was deemed significant on the grounds of its value and importance to the Issuer.

Legal basis:

Article 17, Item 1 MAR– confidential information.

Proxy

Krzysztof Tkocz

President

E. Longin Wons