

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO 38/2022

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

14-07-2022

Subject:

Changes to the agenda of the Ordinary General Meeting convened for August 3, 2022.

Message:

With reference to current report No. 37/2022 dated July 12, 2022 regarding a Shareholder's request to place a certain issue on the agenda of the Ordinary General Meeting of RAFAMET S.A. convened for August 3, 2022, acting pursuant to Article 401 § 2 of the Commercial Companies Code, the Company informs that the amended agenda of the Ordinary General Meeting is as follows:

- 1) Opening of the Ordinary General Meeting.
- 2) Election of the Chairman of the Ordinary General Meeting.
- 3) Confirmation that the Ordinary General Meeting has been duly convened and is capable of adopting resolutions.
- 4) Adoption of the agenda of the OGM.
- 5) Election of the Mandate and Scrutiny Committee.
- 6) Consideration and approval of the Management Board's report on the Company's activities for 2021 and the Company's financial statements for the 2021 fiscal year.
- 7) Consideration and approval of the Management Board's report on the activities of the RAFAMET Capital Group for 2021 and the consolidated financial statements of the RAFAMET Capital Group for the financial year 2021.
- 8) Adoption of a resolution on the distribution of profit for fiscal year 2021.
- 9) Adoption of a resolution on covering undistributed financial result from previous years.
- 10) Approval of members of the Management Board's discharge of their duties for 2021.
- 11) Approval of the Supervisory Board's report on its activities in 2021.
- 12) To grant members of the Supervisory Board a discharge of their duties for 2021.
- 13) Opinion on the report on the remuneration of members of the Management Board and Supervisory Board of RAFAMET S.A. for 2021.
- 14) Adopting resolutions on making changes in the composition of the Supervisory Board of the Company.
- 15) Determining the number of members of the Supervisory Board of the new term.
- 16) Appointment of the Supervisory Board of the new term.
- 17) Determining the principles of disposal of the Company's fixed assets.
- 18) Closing of the General Meeting.

In connection with the above, the Management Board of the Company submits attached documents taking into account the change in the agenda, i.e.:

- 1) draft resolutions of the OGM of RAFAMET S.A.,
- 2) justifications to the draft resolutions.

Legal basis: § 19 para. 1 point 3) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state (Journal of Laws 2018.757).

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons