

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 55/2022

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

16-12-2022

Topic:

Conclusion by RAFAMET S.A. of annexes to loan agreements with the Industrial Development Agency S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Issuer (Borrower) concluded with Agencja Rozwoju Przemysłu S.A. (Industrial Development Agency). (Lender) (00-400 Warsaw, ul. Nowy Świat 6/12) the following Annexes to the loan agreements:

1. Annex No. 1 to the loan agreement in the amount of PLN 5.375.000,00, for the purpose of financing the project "Development of innovative technology for manufacturing large-size spheroidal cast iron castings with special properties, in Full Mould technology, dedicated to the production of stamping tools in the automotive sector", implemented by the subsidiary Odlewnia Rafamet Sp. z o.o.

Pursuant to the Annex, the remaining outstanding amount of the loan in the amount of PLN 5.375.000,00 will be repaid in the period from 31.01.2024 to 31.12.2025 in 23 monthly installments of PLN 224.000,00 each and the last 24 equalizing installment of PLN 223.000,00, payable by the last day of each month.

The Issuer informed about the conclusion of the loan agreement in current report No. 32/2021 dated 07/12/2021.

2. annex no. 2 to the loan agreement dated 16.06.2020 for the amount of PLN 9.000.000,00, for the purpose of supplying the working capital of RAFAMET S.A. (Borrower).

Pursuant to the Annex, the remaining outstanding amount of the loan in the amount of PLN 5.415.000,00 will be repaid in the period from 31.01.2024 to 28.02.2026 in 25 monthly installments of PLN 210.000,00 each and the last 26 equalizing installment of PLN 165.000,00, payable by the last day of each month.

The Issuer informed about the conclusion of the loan agreement in current report No. 20/2020 dated 16/06/2020, and about the conclusion of Annex No. 1 in report No. 30/2021 dated 15/11/2021.

The annexes referred to above were concluded on market terms, which do not differ from the terms commonly used for this type of agreements.

Industrial Development Agency S.A. is the leading Shareholder of RAFAMET S.A., holding 3.941.529 shares, which constitutes 91,27% of the share capital and total number of votes at the Issuer's General Meeting.

This information is considered significant due to its value and importance to the Issuer.

Legal basis:

MAR Article 17, Item 1 - confidential information.

President of the Board

E. Longin Wons