

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 7/2022

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A.

01-03-2022

in Kuźnia Raciborska

Subject:

Conclusion by RAFAMET S.A. of two loan agreements with ODLEWNIA RAFAMET Sp. z o.o.

Message:

Management Board of the RAFAMET S.A. Machine Tool Factory in Kuźnia Raciborska informs that today between the Issuer (Lender) and the subsidiary ODLEWNIA RAFAMET Sp. z o.o. (Borrower) (47-420 Kuźnia Raciborska, ul. Staszica 1) two loan agreements were concluded to finance the project "Development of an innovative technology for the production of large-size ductile iron castings with special properties in the Full Mold technology, dedicated to the production of pressing tools in the automotive sector", carried out by ODLEWNIA RAFAMET Sp. z o.o. The issuer obtained funds to finance the project from a loan from Agencja Rozwoju Przemysłu S.A, which was announced in the report No. 32/2021 of 07.12.2021.

The first loan agreement was concluded for the amount of EUR 466,000.00, ie PLN 2,201,430.60 (according to the NBP rate as of March 1, 2022). The interest rate on the loan was determined based on the EURIBOR1M rate plus margin. The loan repayment period expires on July 31, 2023. The loan repayment is secured by a blank promissory note with a promissory note declaration.

The second loan agreement was concluded for the amount of PLN 200,000.00. The loan interest rate was determined based on WIBOR1M plus margin. The loan repayment period expires on July 31, 2023. The loan repayment is secured by a blank promissory note with a promissory note declaration.

The agreements were concluded on market terms that do not differ from those commonly used for this type of agreement.

The total amount of the Issuer's involvement in respect of loans granted to the subsidiary ODLEWNIA RAFAMET Sp. z o.o. as at the publication date of the report, it amounts to PLN 7,026,430.60.

This information was considered significant due to its value and importance for the Issuer.

Legal basis:

Article 17, point 1 MAR – confidential information

Vice-President

President

Maciej Michalik

E. Longin Wons