

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 38/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

30-08-2023

Theme:

Conclusion of an annex to the overdraft agreement with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Company has received an annex signed by mBank S.A. (00-850 Warsaw, ul. Prosta 18) annex no. 10/23 dated 29.08.2023 to the agreement no. 19/052/16/Z/VV dated 26.07.2016 for an overdraft facility in the amount of PLN 2.000.000,00, extending the availability of the facility by another 12 months.

The interest rate on the loan was set at WIBOR ON plus a bank margin.

Under this annex, the loan period expires on 28.08.2024.

The loan is secured by:

- assignment of receivables from contracts,
- blank bill of exchange and declaration.

The contract in question was concluded on market terms that do not differ from those commonly used for this type of contract.

As at the date of publication of this report, the Company's total credit exposure with mBank S.A. amounts to PLN 5.400.000,00.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons