

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 44/2023

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

30-10-2023

Theme:

Conclusion of an annex to the working capital credit agreement with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today the Company has received Annex No. 1 dated 27.10.2023 to the working capital facility agreement dated 22.05.2023 signed by mBank S.A. with its registered office in Warsaw (00-850 Warsaw, ul. Prosta 18) Corporate Branch Katowice.

Under the annex, the existing working capital loan of PLN 3.400.000,00 was increased by PLN 1.600.000,00 and set to a total of PLN 5.000.000,00. The loan period has been extended and is valid until 29.03.2024.

The terms of the agreement regarding interest rates remained unchanged. The security for the loan was extended to include an assignment from an additional contract subject to financing.

The annex was concluded on market terms that do not deviate from those commonly used for this type of agreement.

As at the date of publication of this report, the Company's total credit exposure with mBank S.A. amounts to PLN 7.000.000,00.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons