

**FINANCIAL SUPERVISORY COMMISSION**  
**CURRENT REPORT NO. 51/2023**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska**

Date of preparation:

**22-11-2023**

Theme:

**Conclusion by the subsidiary Odlewnia Rafamet Sp. z o.o. of a full factoring agreement with Bank Millennium S.A.**

Message:

**Today the Issuer has been informed that its subsidiary Odlewnia Rafamet Sp. z o.o. has signed a full factoring agreement with Bank Millennium S.A. (Company) a full factoring agreement with Bank Millennium S.A. (Factor) with a service limit of PLN 3.000.000.**

**The type of factoring service provided is specified in detail for each counterparty in the list of counterparties. Under the full factoring service, the Factor assumes the counterparty's risk of insolvency under the terms of the contract.**

**On the date the counterparty is included in the list of counterparties, the Company transfers ownership of all existing receivables and all rights related thereto to the factor, as well as rights to all future receivables with respect to the counterparty in the list of counterparties, which means that the transfer to the factor of the future receivable takes place as soon as the receivable is created.**

**The limit expires on 16.11.2024. The interest rate is based on WIBOR 1M + bank margin. The loan is secured by a blank promissory note together with a promissory note declaration.**

**This information is considered material due to its value and importance to the Issuer.**

Legal basis:

**Article 17(1) MAR - confidential information.**

President of the Management Board

Mr. E. Longin Wons