

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 54/2023

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska**

Date of preparation:

07-12-2023

Theme:

Increase in the share capital of the subsidiary Odlewnia Rafamet Sp. z o.o. in Kuźnia Raciborska.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. announces that today the Extraordinary Shareholders' Meeting of Odlewnia Rafamet Sp. z o.o. adopted a resolution on increasing the share capital of Odlewnia Rafamet Sp. z o.o. by PLN 1.300.000, i.e. to the amount of PLN 32.000.000 by establishing 2.600 new shares with a nominal value of PLN 500 each. The newly-established shares in the increased share capital of the subsidiary were intended to be taken up by the existing shareholder, Fabryka Obrabiarek RAFAMET S.A. The increased capital will be fully covered in cash.

The decision to increase the share capital of Odlewnia Rafamet Sp. z o. o. was made in performance of § 1 section 4 of Resolution no. 13/I/23 of the Extraordinary General Meeting of RAFAMET S.A. of 15 February 2023. regarding the increase of the Company's share capital through the issue of ordinary bearer shares of series G and ordinary registered shares of series H in the mode of private subscription, with exclusion of the pre-emptive right vested in existing shareholders in full, and regarding the dematerialisation of series G shares and series H shares, and applying for admission and introduction of series G shares to trading on a regulated market, as well as regarding the amendment of the Company's Articles of Association (Current Report no. 8/2023 of 15.02.2023). In accordance with the realisation of the issue objective of the Issuer's share capital increase, the share capital of the subsidiary was increased by PLN 16.000.000, within the deadlines resulting from the timetable established by the Management Board of Odlewnia Rafamet Sp. z o. o. for the implementation of the research and development project entitled: "Development of an innovative technology for the production of large-size ductile iron castings with special properties in Full Mould technology, dedicated to the production of stamping tools in the automotive sector".

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons