

**FINANCIAL SUPERVISORY COMMISSION**  
**CURRENT REPORT NO. 6/2024**

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.**  
**in Kuźnia Raciborska**

Date of preparation:

**26-02-2024**

Theme:

**Conclusion by RAFAMET S.A. of annexes to loan agreements with Agencja Rozwoju Przemysłu S.A.**

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today the Issuer (Borrower) has concluded the following Annexes to the Loan Agreements with Agencja Rozwoju Przemysłu S.A. (Lender) (00-400 Warsaw, ul. Nowy Świat 6/12) the following Annexes to the Loan Agreements:

1. Annex no. 2 to the loan agreement in the amount of PLN 5.375.000,00, to be used to finance the project "Development of an innovative technology for the production of large-size spheroidal cast iron castings with special properties in the Full Mould technology, dedicated to the production of stamping tools in the automotive sector", implemented by the subsidiary Odlewnia Rafamet Sp. z o.o.

Under the Annex, the outstanding amount of the loan of PLN 5.151.000,00 will be repaid in monthly instalments starting from 29.02.2024 until 31.12.2028.

The Issuer reported on the conclusion of the loan agreement in current report No. 32/2021 of 07.12.2021.

2. Annex No. 3 to the loan agreement dated 16.06.2020 for the amount of PLN 9.000.000,00 to be used to boost the working capital of RAFAMET S.A. (Borrower).

Under the Annex, the outstanding amount of the loan of PLN 5.205.000,00 will be repaid in monthly instalments starting from 29.02.2024 until 31.12.2028.

The Issuer reported on the conclusion of the loan agreement in current report No. 20/2020 of 16.06.2020, and on the conclusion of Annex No. 1 in report No. 30/2021 of 15.11.2021.

The annexes referred to above were concluded on market terms that do not differ from those commonly used for this type of agreement.

Agencja Rozwoju Przemysłu S.A. is the leading shareholder of RAFAMET S.A., holding 5.008.195 shares, which represents 93% of the share capital and total number of votes at the Issuer's General Meeting.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

E. Longin Wons