

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO 15/2018

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of submittal:

27-06-2018

Subject:

List of shareholders that own at least 5% votes at the RAFAMET S.A. Ordinary General Meeting on 26th June 2018.

Message:

The RAFAMET S.A. Board forwards the list of shareholders that own at least 5% of the overall number of votes at the RAFAMET S.A. Ordinary General Meeting on 26th June 2018.

- 1. The Industrial Development Agency S.A. - the shareholder is entitled to 2.042.214 votes from the owned shares which makes 55,20% of the votes at the Meeting and 47,29 of the overall number of votes.**
- 2. PROMACK Sp. z o.o. - the shareholder is entitled to 649.680 votes from the owned shares which makes 17,56% of the votes the Meeting and 15,04 of the overall number of votes.**
- 3. SEZAM IX Closed End Investment Fund of the Non-public assets - the shareholder is entitled to 430.000 votes from the owned shares which makes 11,62% of the votes at the Meeting and 9,96% of the overall number of votes.**
- 4. Mr. Krzysztof Jędrzejewski - the shareholder is entitled to 289.456 votes from the owned shares which makes 7,82% of the votes at the Meeting and 6,70% of the overall number of votes.**
- 5. Mr. Michał Tatarek - the shareholder is entitled to 216.000 votes from the owned shares which makes 5,84% of the votes at the Meeting and 5% of the overall number of votes.**

All of the company shares are bearer shares. Every share gives the right to one vote at the General Meeting. The total number of shares issued by RAFAMET S.A. amounts to 4.318.701 of which 3.699.489 shares were represented by RAFAMET S.A. at the Ordinary General Meeting on 26th June 2018 which makes 85,66% of the share capital.

Legal basis:

Article 70, item 3 of the Act on offer – OGM list of shareholders who own more than 5% shares.

Proxy

Urszula Niedźwiedź

President

E. Longin Wons