Name of entity: Fabryka Obrabiarek RAFAMET S.A.
Date of submittal: 15-05-2020
in Kuźnia Raciborska

Subject:
Notification on increasing the share in the total number of votes.

Message:
The Management Board of Fabryka Obrabiarek RAFAMET S.A. informs that today it received notification from Mr. Krzysztof Jędrzejewski about the purchase of a significant packet of shares with the following content:

"1. Performing the obligations specified in art. 69 clause 1 point 1, as well as paragraph 2 point 1 lit. a and paragraph 4 of the Act, in relation to from art. 69a section 1 point 3 of the Act, in connection from art. 87 paragraph 1 item 5 of the Act as a result of a presumption resulting from art. 87 paragraph 4 points 1 and 4 of the Act, bearing in mind that:
1) Agnieszka Gierba-Jędrzejewska is my wife,
2) Weronika Jędrzejewska and Mateusz Jędrzejewski are my children,
3) Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska and Mateusz Jędrzejewski are the only shareholders and members of the supervisory board of the IAC company,
4) IAC is the sole shareholder of the company operating under the business name IAC EI, and Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska and Mateusz Jędrzejewski are members of the company's supervisory board,
5) Iskra is a direct subsidiary of me, in which I own 2,308,427 shares constituting 99.99% of the share capital and the number of votes at the meeting of shareholders of this company,
6) IAC EI is a shareholder holding 505 shares representing 100% share in the share capital and the number of votes at the shareholders' meeting of Promack - which means that when buying public company shares, I, Iskra, Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska, Mateusz Jędrzejewski should be treated, IAC, IAC EI and Promack as entities operating under the agreement referred to in art. 87 paragraph 1 item 5. of the Act - using art. 87 paragraph 3. Acts as one of the parties to this agreement indicated by the other parties to the agreement,
I hereby inform you that:
a) on May 11, 2020, Promack purchased 222,560 shares, the issuer of which is Fabryka Obrabiarek Rafamet Spółka Akcyjna with its registered office in Kuźnia Raciborska (hereinafter: Rafamet) entitling to cast 225,560 votes at the General Meeting of Rafamet and constituting a 5.2229% share in the share capital of Rafamet and in the total number of votes at the general meeting of Rafamet,
b) on May 11, 2020, Iskra acquired 140,000 shares, the issuer of which is Fabryka Obrabiarek Rafamet Spółka Akcyjna with its registered office in Kuźnia Raciborska (hereinafter: Rafamet) entitling to cast 140,000 votes at the general meeting of Rafamet and representing 3.2417% share in the share capital of Rafamet and in the total number of votes at the general meeting of Rafamet.

2. Before the events referred to above:
1) I owned 345,455 Rafamet shares, of which I was entitled to a total of 345,455 votes in the total number of votes at the Rafamet general meeting; the percentage share in the Rafamet share capital was 7.9990%, and the percentage share in the votes I am entitled to at the general meeting was 7.9990%,
2) Iskra did not hold any Rafamet shares,
3) Promack held directly 714,120 Rafamet shares, of which 714,120 votes were entitled to the general meeting of Rafamet, the percentage share in the initial capital of Rafamet was 16.5355%, and the percentage share in the votes at the general meeting was 16.5355%,
4) IAC and IAC EI did not directly hold any Rafamet shares,
5) IAC EI indirectly owned by Promack 714,120 Rafamet shares, therefore the company had indirectly 714,120 votes in the total number of votes at Rafamet's general meeting, the percentage share in the Rafamet share capital was indirectly 16.5355%, and the percentage share of votes the general meeting indirectly amounted to 16.5355%,
6) IAC held indirectly through IAC EI and Promack 714,120 shares of Rafamet, therefore the company had indirectly 714,120 votes at the general meeting of Rafamet, the percentage share in the initial capital of Rafamet was indirectly 16.5355%, and the percentage share votes at the general meeting indirectly amounted to 16.5355%,

7) Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska and Mateusz Jędrzejewski owned indirectly through IAC, IAC EI and Promack 714,120 shares of Rafamet, therefore they were entitled to indirectly 714,120 votes at the general meeting of Rafamet, percentage share in the share capital of Rafamet indirectly amounted to 16.5355%, and the percentage share of votes at the general meeting was indirectly 16.5355%,

So that all notifying entities held a total of 1,059,575 Rafamet shares, of which they were entitled to 1,059,575 votes at the general meeting of Rafamet; the percentage share in the share capital of Rafamet was 24.5346%, and the percentage share in votes at the general meeting was 24.5346%.

3. After the events referred to above:
   1) I directly own 345,455 Rafamet shares, of which I am entitled to a total of 345,455 votes at the Rafamet general meeting; the percentage share in the Rafamet share capital is 7.9990%, and the percentage share in the votes I am entitled to at the general meeting is 7.9990%,
   2) Iskra holds directly 140,000 Rafamet shares, from which it is entitled to a total of 140,000 votes in the total number of votes at the General Meeting of Rafamet; the percentage share in the Rafamet share capital is 3.2417%, and the percentage share in the votes it holds at the general meeting is 3.2417%,
   3) indirectly through Iskra I own 140,000 Rafamet shares, of which I am entitled to a total of 140,000 votes in the total number of votes at the General Meeting of Rafamet; the percentage share in the Rafamet share capital is 3.2417%, and the percentage share in the votes I am entitled to at the general meeting is 3.2417%,
   4) Promack directly holds 939,680 shares, of which 939,680 votes at the general meeting of Rafamet, the percentage share in the share capital is 21.7584%, and the percentage share in the votes at the general meeting is 21.7584%,
   5) IAC and IAC EI do not directly hold any Rafamet shares,
   6) IAC EI holds indirectly through Promack 939,680 shares, of which 939,680 votes at the general meeting of Rafamet, the percentage share in the share capital is 21.7584%, and the percentage share in the votes at the general meeting is indirectly 21.7584%,
   7) IAC holds indirectly through IAC EI and Promack 939,680 shares, of which 939,680 votes at the general meeting of Rafamet, the percentage share in the share capital is 21.7584%, and the percentage share in the votes at the general meeting is indirectly 21.7584%,
   8) Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska and Mateusz Jędrzejewski hold indirectly through IAC, IAC EI and Promack 939,680 shares, which carry 939,680 votes at the general meeting of Rafamet, the percentage share in the initial capital of Rafamet is 21.7584% and the percentage share in votes at the general meeting indirectly amounts to 21.7584%,

So that all notifying entities held together 1,425,135 Rafamet shares, of which they have 1,425,135 votes at the General Meeting of Rafamet; the percentage share in the share capital of Rafamet is 32.9992%, and the percentage share in votes at the general meeting is 32.9992%.

4. In addition to the relationships mentioned above, my subsidiaries outside Iskra and subsidiaries of Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska, Mateusz Jędrzejewski, IAC, IAC EI, and Promack do not own Rafamet shares.

5. I, Iskra, Agnieszka Gierba-Jędrzejewska, Weronika Jędrzejewska, Mateusz Jędrzejewski, IAC, IAC EI and Promack do not connect with any entity the relationship referred to in art. 87 paragraph 1 point 3 lit. c) of the Act.

6. There are no circumstances referred to in art. 69 clause 4 points 7-8 of the Act. "

Legal basis:

Art. 70 item 1 of the Act on the offer - purchase or sale of a significant block of shares.

Vice President
Maciej Michalik

President
E. Longin Wons