

POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 21/2021

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska**

Date of submittal:

26-08-2021

Subject:

Conclusion of an annex to the agreement for an overdraft facility with mBank S.A.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. at Kuźnia Raciborska informs that today the Company has received an annex no 8/21 from 24.08.2021 to the agreement 19/052/16/Z/VV from 26.07.2016 signed by mBank S.A. (00-850 Warsaw, 18 Prosta Street) for an overdraft facility in the amount of PLN 2,000,000.00, extending the loan availability for another 12 months.

The loan interest rate was determined based on WIBOR1M plus bank margin.

Based on the annex, the loan period expires on 30/08/2022.

The loan is secured by:

- assignment of receivables from contracts,**
- blank promissory note together with a promissory note declaration.**

The subject agreement was concluded on market terms, which do not differ from terms commonly used for this type of agreements.

Total amount of the Company's credit exposure at mBank S.A. at the date of publication of this report amounts to PLN 7,000,000.00.

This information was considered significant due to its value and significance for the Issuer.

Legal basis:

Article 17, point 1 MAR – confidential information.

Vice President

Maciej Michalik

President

E. Longin Wons