

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 29/2022

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

21-06-2022

Theme:

Conclusion by RAFAMET S.A. of a loan agreement with ODLEWNIA RAFAMET Sp. z o.o.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today a loan agreement in the amount of PLN 1.500.000,00 was concluded between the Issuer (Lender) and its subsidiary ODLEWNIA RAFAMET Sp. z o.o. (Borrower) (47-420 Kuźnia Raciborska, ul. Staszica 1), a loan agreement was concluded in the amount of PLN 1.500.000,00, to be used to finance the project "Development of an innovative technology for the production of large-size spheroidal cast iron castings with special properties in the Full Mould technology, dedicated to the production of stamping tools in the automotive sector", implemented by ODLEWNIA RAFAMET Sp. z o.o. The Issuer obtained the funds to finance the project partly from a loan from Agencja Rozwoju Przemysłu S.A, as announced in report no. 32/2021 of 07.12.2021.

The interest rate on the loan was set at WIBOR 1M + a margin. The loan repayment period expires on 31.07.2023. The loan is secured by a blank promissory note together with a promissory note declaration. The agreement was concluded on market terms, which do not deviate from the terms commonly used for this type of agreement.

The total amount of the Issuer's exposure on account of loans granted to the subsidiary company ODLEWNIA RAFAMET Sp. z o.o. in PLN and EUR (according to the exchange rate of the National Bank of Poland as at 21.06.2022) amounts, as at the date of publication of the report, to PLN 8.590.036,00.

This information is considered material due to its value and importance to the Issuer.

Legal basis:

Article 17(1) MAR - confidential information.

Vice-President of the Management Board

Maciej Michalik

President of the Management Board

E. Longin Wons