

# POLISH FINANCIAL SUPERVISION AUTHORITY

## CURRENT REPORT NO 30/2021

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska

Date of submittal:

15-11-2021

Subject:

Conclusion by RAFAMET S.A. of an annex to the loan agreement with the Industrial Development Agency S.A.

Message:

Management Board of the RAFAMET S.A. Machine Tool Factory in Kuźnia Raciborska informs that today it has concluded with the Industrial Development Agency S.A. (Lender) (00-400 Warsaw, ul. Nowy Świat 6/12) Annex No. 1 to the loan agreement of June 16, 2020 for the amount of PLN 9,000,000.00 concluded for the purpose of increasing the working capital of the Company (the Borrower).

Pursuant to the Annex, the outstanding amount of the loan in the amount of PLN 5,625,000.00 will be repaid in the period from October 31, 2022 to December 31, 2024 in 26 monthly installments of PLN 210,000.00 each and the last 27 equalizing installment of PLN 165,000, PLN 00, payable by the last day of each month. The repayment of the principal installments of the loan in the period from October 31, 2021 to September 30, 2022 in the total amount of PLN 4,500,000.00 is suspended.

The issuer will submit a declaration of voluntary submission to enforcement in the form of a notarial deed pursuant to Art. 777 § 1 point 5 of the Code of Civil Procedure, up to the amount of PLN 13,500.000.

The contract in question and Annex No. 1 were concluded on market terms that do not differ from those commonly used for this type of contract.

The Issuer informed about the conclusion of the loan agreement in the current report No. 20/2020 of June 16, 2020.

Industrial Development Agency S.A. is the leading Shareholder of RAFAMET S.A., holding 2,042,214 shares, which constitutes 47.29% of the share capital and the total number of votes at the Issuer's General Meeting.

This information was considered significant due to its value and importance for the Issuer.

Legal basis:

Article 17, Item 1 MAR– confidential information.

Vice-President

Maciej Michalik

President

E. Longin Wons