

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 41/2022

Company name:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date:

05-08-2022

Subject:

Conclusion by RAFAMET S.A. of loan agreement with Odlewnia RAFAMET Sp. z o.o.

Communication:

Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today a loan agreement in the amount of PLN 1.800.000,00 was concluded between the Issuer (the Lender) and the subsidiary Odlewnia RAFAMET Sp. z o. o. (Borrower) (47-420 Kuźnia Raciborska, ul. Staszica 1). The loan is intended for financing the project "Development of an innovative technology for the production of large-size ductile iron castings with special properties in Full Mold technology dedicated to the production of stamping tools in the automotive sector", carried out by Odlewnia RAFAMET Sp. z o.o. The Issuer obtained funds to finance the project partly from a loan from Agencja Rozwoju Przemysłu S.A. (Industrial Development Agency JSP), which was reported in current report No. 32/2021 of December 7, 2021.

The interest rate on the loan is based on WIBOR 1M + margin. The loan payment period expires on December 31, 2023. The loan repayment is secured with a blank promissory note together with a promissory note declaration. The agreement was concluded on market conditions, which do not differ from those commonly used for this type of agreement.

The total amount of the Issuer's commitment under loans granted to Odlewnia RAFAMET Sp. z o. o. in PLN and EUR amounts to PLN 10.390.036,00 as at the report publication date.

This information has been considered significant due to its value and importance for the Issuer.

Legal basis:

Art. 17, section 1 MAR – confidential information.

Proxy

Krzysztof Tkocz

Vice-president of the board

Maciej Michalik