Name of entity: Fabryka Obrabiarek RAFAMET S.A.
Date of submittal: 16-02-2011
in Kuźnia Raciborska

Subject:
Change to the conditions of the significant credit agreement with the bank PKO BP S.A.

Message:
The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs, that today the Company signed with the bank Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15), Regionalny Oddział Korporacyjny w Katowicach, Centrum Korporacyjne w Rybniku, the annexure no. 1/2011 to the credit agreement in the form of a multipurpose credit limit amounting to 15,000,000.00 PLN (fifteen million PLN). The issuer informed on conclusion of this agreement in the current report no. 4/2010 dated 19.02.2010.
The changes resulting from the concluded annexure, concern the interest of the limit which currently is Wibor 1M + bank’s margin and extension of the limit repayment period up to 16.02.2014.

Legal basis: Article 56 Item 5 of the Act dated 29 July 2005 on public offer (…) in connection with the § 5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities (…).

Legal basis:
Article 56 Item 5 of the Act on offer – updated information.

Vice President
Ryszard Stryjecki

Vice President
Maciej Michalik