POLISH FINANCIAL SUPERVISION AUTHORITY CURRENT REPORT No. 20/2011

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

26-05-2011

<u>Subject:</u>

Notice according to Article 160 of Act on trade of financial instruments from person closely related to shareholder of RAFAMET S.A.

<u>Message:</u>

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Company received from Secretary of Supervisory Board Mr. Marcin Siarkowski a notice that as a result of the transactions made from 20 to 25 May 2011 r. at Warsaw Stock Exchange in mode of regular rally, Agencja Rozwoju Przemysłu S.A. having its seat in Warsaw, ul. Wołoska 7, purchased in total 2,437 shares of the Comapny Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska. ARP S.A. in relation to Mr. Marcin Siarkowski is a related subject in terms of article 160 of Act on trade of financial instruments. Mr. Marcin Siarkowski is an expert in Portfolio Investment Department of ARP S.A.

The detail information on the transactions are as follows:-20.05.2011 – purchase of 100 shares at average rate of 19.97 zł, 24.05.2011 r. – purchase of 398 shares at average rate of 20.54 zł, 25.05.2011 r. – purchase of 1,939 shares at average rate of 20.95 zł.

Before the above transactions ARP S.A. total amount of 2,031,047 shares of the company while current total amount is 2,033,484 shares. The same, ARP S.A. stake has been increased from previous level of 47.03% of the company nominal capital and 47.03% votes on GMS to 47.09% of the company nominal capital and 47.03% votes on GMS to 47.09% of the company nominal capital and 47.03% votes on GMS to 47.09% of the company nominal capital and 47.03% votes on GMS to 47.09% of the company nominal capital and 47.03% votes on GMS to 47.09% of the company nominal capital and 47.09% votes on GMS.

Legal basis:

Article 160 of Act on trade of financial instruments – information on transactions by persons having access to confidential information.

Vice President

President

Maciej Michalik

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