Name of entity: Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska
Date of submittal: 30-05-2011

Subject:
Annexure to guarantee line agreement with HSBC Bank Polska S.A.

Message:
The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the company received a signed annexure no. 3 dated 20.05.2011 to guarantee line agreement dated 14.10.2009.
The agreement covers guarantee line amounting to defined limit which on the base of the annexure no. 3 to the agreement has been increased from 2,000,000.00 EUR up to 3,000,000.00 EUR (11,762,100.00 zł), meeting the same the value criterion for significant agreement.
The issuer can use the limit for the following purposes of guarantees: tender bonds, advance payment bonds, performance bonds, warranty bonds and mixed bonds. The limit availability has been defined as of 29.05.2015. The guarantee line is secured by transfer of dues from the contracts accepted by the bank. The subject agreement has been concluded under market conditions which do not differ from those commonly USD for such a kind of agreements.
The RAFAMET S.A. company shareholder's equity as of 31 March 2011 has been taken as a criterion for significant agreement.

Legal basis: §5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

President

Maciej Michalik

E. Longin Wons