/EXCERPT/

POLISH FINANCIAL SUPERVISION AUTHORITY CURRENT REPORT No. 27/2011

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A.

13-06-2011

in Kuźnia Raciborska

Subject:

Change of the conditions of the credit agreement signed with the PKO BP. S.A. bank.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs you that today the Company signed annexure no. 2/2011 to the credit agreement in a form of multipurpose credit with Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna. The issuer informed you about the conclusion of this agreement in the current report no. 4/2010 dated 19 February 2010 and in the current report no. 11/2011 dated 16 February 2011.

On the basis of the concluded annexure, RAFMAET S.A. makes the credit limit of 3.000.000,00 PLN, in the form of a revolving operational credit within the frame of the possessed credit limit amounting to 5.000.000,00 PLN, accessible to the dependent company – Zespół Odlewni RAFAMET Sp. z o.o. (Rafamet Foudry).

Legal basis: Article 56 Item 5 of the Act dated 29 July 2005 on public offer (...) in connection with the § 5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities (...).

Legal basis:

Article 56 Item 5 of the Act on offers – updated information.

Vice President President

Maciej Michalik E. Longin Wons