

**POLISH FINANCIAL SUPERVISION AUTHORITY**  
**CURRENT REPORT No. 33/2011**

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.  
in Kuźnia Raciborska

Date of submittal:

29-08-2011

Subject:

RAFAMET S.A. 2011 Financial Results Forecast.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. presents the 2011 Financial Results Forecast.

The forecasted value of the net revenues from sales and equivalent amounts to 87 million PLN while the forecasted net profit amounts to 4.5 million PLN. The above forecast covers the period from 01.01.2011 to 31.12.2011.

The presented forecast bases on the awarded purchase orders and on the 2011 revenues and costs projections. The results the Company has obtained for the 2011 seven months, i.e. 43.361 million PLN of the net revenues from sales and equivalent and the net profit amounting to 2.698 million PLN are the important element of the forecast. The forecasted 2011 financial results of RAFAMET S.A. will be monitored on a monthly basis.

The Management Board of RAFAMET S.A. will assess the possibility of meeting the forecasted results on the quarterly basis and the possible correction of the forecast along with the definition of such an assessment criteria will be published in the periodical reports by end of each quarter 2011.

The possible corrections of the forecast will be announced in the form of a current report in the case when at least one of the forecasted items differs by at least 10% from the item published in the latest forecast.

Legal basis: §5 Item 1 point 25 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons