POLISH FINANCIAL SUPERVISION AUTHORITY CURRENT REPORT No. 37/2011

| Name of entity: | Date of submittal: |
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Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

22-09-2011

Subject:

Sentence in the case brought by RAFAMET S.A. against Kredyt Bank S.A.

Message:

The Management Board of RAFAMET S.A. informs that on 22.09.2011 at 08:55 hours the District Court in Gliwice, Economic Department no. 10, (44-100 Gliwice, ul. Kościuszki 15) gave the sentence in relation to the complaint brought by RAFAMET S.A. against Kredyt Bank S.A. on payment of the amount of 12,306,951.84 PLN along with the legal interests, case ref. no. XGC 43/11. The court has dismissed the complaint and the sentence is not legally valid.

After the company receives the justification of the sentence, RAFAMET S.A. will consider whether or not an appeal to the court will be submitted.

RAFAMET S.A. has informed on the case against Kredyt Bank S.A. in the Current Report No. 12/2011 dated 22.02.2011.

Legal basis:

Article 56 Item 5 of the Act on offer - information update.

Vice President President

Maciej Michalik E. Longin Wons