Name of entity: Fabryka Obrabiarek RAFAMET S.A.

Date of submittal: 03-10-2011

in Kuźnia Raciborska

Subject:

Significant contract with the company Lietuvos geležinkeliai, Lithuania.

Message:

The Management Board of RAFAMET S.A. informs that today a contract between RAFAMET S.A and the company Lietuvos geležinkeliai, Lithuania (03603 Vilnius). According to the contract the Issuer shall deliver two UGE 150 N Underfloor Wheel Lathes along with related training and maintenance services. Total amount of the contract is 2,143,354.00 EUR, i.e. 9,510,061.70 PLN. The first machine shall be delivered within 12 months while the second one within 15 months from the contact date. Payments will be done according to the following schedule:

- Advance payment amounting to 30% of the price of the machines within 60 days from the contact date,
- 50% of the price of the machines within 60 days from protocol of preliminary acceptance,
- 20% of the price of the machines within 60 days from protocol of final acceptance,
- Payments for training will be done within 60 days from training protocol,
- Payments for maintenance services will be done twice a year against relevant protocols.

The liquidated damages shall not exceed 20% of the total amount of the contract. Payment of liquidated damages does not exclude further claims exceeding the maximum values of the compensation. The RAFAMET S.A. company shareholder’s equity as of 29 August 2011 has been taken as a criterion for significant agreement.

Legal basis: §5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

Maciej Michalik

President

E. Longin Wons