Name of entity: Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

Date of submittal: 2012-01-04

Subject:
Notice on exceeding by SEZAM No. 9 Non-public Assets Investment Fund the level of 5% of total number of votes on GMS

Message:
The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that SKARBIEC Towarzystwo Funduszy Inwestycyjnych S.A. (SKARBIEC Investment Funds Company) having its seat in Warsaw, Poland acting on behalf of SEZAM IX Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (SEZAM No. 9 Non-public Assets Investment Fund) has submitted to the Company information that the RAFAMET S.A. shares were put into the Fund’s investment portfolio on 23.12.2011. On the base of the transaction the Fund’s stake in the Company total number of votes has exceeded the 5% level. Before the Company shares are put into the Fund’s investment portfolio, i.e. as of 22.12.2011, the Fund did not owned any shares of the Issuer.

After the RAFAMET S.A. shares are purchased SEZAM No. 9 Non-public Assets Investment Fund owns total number of 430,000 shares in RAFAMET S.A. being 9.96% stake in the Company's nominal capital. The shares entitle the bearer to execute 430,000 share votes on RAFAMET S.A. GMS what makes 9.96% stake in the Company total number of votes.

Legal basis:
Article 70, Item 1, point 1 of the Act on offer – purchase or sale of significant share package.

Vice President
Maciej Michalik

President
E. Longin Wons