POLISH FINANCIAL SUPERVISION AUTHORITY Current Report No. 5/2012

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

2012-01-17

<u>Subject:</u>

RAFAMET S.A. 2012 financial reports publishing dates

<u>Message:</u>

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that the RAFAMET S.A. Financial Reports will be published on the following dates in 2012:

- 1. Extended Consolidated Quarter Reports:
 - Q4 2011 2012-02-29
 - Q1 2012 2012-05-15
 - Q3 2012 2012-11-14
- 2. Extended Consolidated 2012 6-Month Report 2012-08-31
- 3. 2011 Financial Report 2012-04-27
- 4. Consolidated 2011 Financial Report 2012-04-27

The Issuer acting according to the §101 Item 2 of the below mentioned Resolution will not publish the Q2 2012 Report.

At the same time, according to §83 Items 1 and 3 of the Resolution, the Company informs that it intends to publish the Consolidated Quarter Reports containing quarter financial information and the Consolidated 6-Month Report containing a brief financial report along with an auditor's report.

Legal basis: §103 Item 1 of the Resolution of Ministry of Finance dated 19.02.2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56, Item 1, point 2 of the Act on offer - current and periodical information

Vice President

President

Maciej Michalik

E. Longin Wons