POLISH FINANCIAL SUPERVISION AUTHORITY CURRENT REPORT No. 8/2012

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

27-02-2012

<u>Subject:</u>

Revision of RAFAMET S.A. 2011 Financial Results Forecast

<u>Message:</u>

The Management Board of Fabryka Obrabiarek RAFAMET S.A. hereby informs that on the base of the RAFAMET S.A. financial results currently being verified by the auditor, the forecast of the Issuer 2011 financial result previously published with the Current Report No. 33 dated 29.08.2011 r. Is revised in relation to the net profit forecast.

The forecast publish on 29.08.2011 assumed the net profit of 4,500,000 PLN Chile the revised forecast of the net profit is 6,000,000 PLN what is an increase of 33.3%.

The net profit forecast revision is based inter alia on the increased assessment of the long-term manufacturing contracts resulting from the changes in the currency rates.

Legal basis: §5 Item 1 point 25 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:

Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President

President

Maciej Michalik

E. Longin Wons