Name of entity: Fabryka Obrabiarek RAFAMET S.A.

Date of submittal: 15-06-2012

in Kuźnia Raciborska

Subject:
Annexure to guarantee line agreement with HSBC Bank Polska S.A.

Message:
The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the company received signed by HSBC Bank Polska S.A. (00-693 Warszawa, ul. Marszalkowska 89) Annexure No. 5 dated 12.06.2012 to the Guarantee Line Agreement dated 14.10.2009. The agreement covers guarantee line amounting to defined limit. i.e. 4,000,000.00 EUR what was informed by the Issuer by the Current Report No. 10/2012 dated 02.04.2012. On the base of the Annexure No. 5 the limit availability has been defined as 31.05.2012.

Legal basis: §5 Item 1 point 3 of the Resolution of the Minister of Finance dated 19 February 2009 on current and periodical information submitted by the issuers of the securities and the conditions under which information is considered as equivalent to those required by law of non-member country (Dz. U. 2009, No. 33, Item 259 with further changes).

Legal basis:
Article 56 Item 1 point 2 of the Act on offer – current and periodical information.

Vice President
Maciej Michalik

President
E. Longin Wons