Name of entity: Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska

Date of submittal: 2014-04-21

Subject:

Significant contract – credit agreement with PKO BP S.A. Bank

Message summary:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. informs that today the Company concluded with Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15) the investment credit agreement amounting to 12,000,000.00 PLN (twelve million Polish zloty).

Full text of the report is available in Polish at the following link: http://www.rafamet.com/rb.php.

Legal basis:

Article 56, Item 1, point 2 of the Act on offer – current and periodical information

Vice President

President

Maciej Michalik

E. Longin Wons