POLISH FINANCIAL SUPERVISION AUTHORITY

CURRENT REPORT NO 22/2015

Name of entity:

Fabryka Obrabiarek RAFAMET S.A. in Kuźni Raciborskiej Date of submittal:

17-12-2015

<u>Subject:</u>

Acquisition of design documentation of machine tools manufactured by Fabryka Urządzeń Mechanicznych "PORĘBA" Sp. z o.o and the trademark "PORĘBA 1798".

<u>Message:</u>

The Management Board of RAFAMET S.A. informs that on 16th of December 2015 in Czestochowa, as a result of a resolution by District Court VIII Commercial Division in Częstochowa dated 30th of October 2015, sygn. akt. VIII GUp 5/15, the Issuer participated in a tender combined with an auction and as a result of winning the mentioned tender, the Issuer became an exclusive owner of the design documentation (along with the related copyrights) of the machine tools manufactured until 29th of May 2015 by Fabryka Urządzeń Mechanicznych "Poręba" Sp. z o.o. seated in Poręba and the trademark "PORĘBA 1798".

The relevant agreements shall be signed by 31st of January 2016.

Legal basis:

Article 56, Item 1, point 1 of the Act on offer – confidential information.

Vice President

President

Maciej Michalik

E. Longin Wons