

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 49/2022

Name of the entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

03-10-2022

Subject:

Conclusion of a working capital loan agreement with mBank S.A.

Message:

Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Company received a signed by mBank S.A. (00-850 Warsaw, ul. Prosta 18) agreement of September 30, 2022 for a working capital loan in the amount of PLN 2.400.000,00.

The loan interest rate was determined based on the WIBOR1M rate plus a bank margin.

The loan period expires on March 30, 2023.

The loan is secured by:

- a blank promissory note with a promissory note declaration,**
- assignment of receivables from contracts.**

The agreement in question was concluded on market terms, which do not differ from those commonly used for this type of agreement.

The total amount of the Company's credit exposure in mBank S.A. as at the date of publication of this report is PLN 6.998.200,00.

This information has been considered significant due to its value and importance for the Issuer.

Legal basis:

Article 17 par. 1 MAR - confidential information.

Vice President

Maciej Michalik

President

E. Longin Wons