

POLISH FINANCIAL SUPERVISION AUTHORITY
CURRENT REPORT NO 4/2022

Name of entity:

Date of submittal:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

14-02-2022

Subject:

Change in the terms of the loan agreement with bank PKO BP S.A.

Message:

The Management Board of RAFAMET S.A. informs that today the Company has received the Annexure no. 11 from 10.02.2022 to the loan agreements in the form of a multi-purpose credit limit from 17.02.2010 signed by the bank Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna (02-515 Warszawa, ul. Puławska 15). The amount of the credit limit has not changed and is 15.000.000,00 PLN.

Pursuant to the annex, the final loan repayment period is changed in the form of a multi-purpose credit limit, which falls on February 15, 2024. The loan interest rate and the amount of fees charged by the Bank are based on market prices.

The collateral for a multi-purpose credit line is:

- joint capped mortgage up to the amount of PLN 18,000 thousand zloty,
- submission to enforcement pursuant to art. 777 § 1 point 5 of the Code of Civil Procedure,
- assignment of rights under the real estate insurance policy. The information was deemed significant on the grounds of its value and importance to the Issuer.

Legal basis:

Article 17, Item 1 MAR– confidential information.

Proxy

President

Krzysztof Tkocz

E. Longin Wons