

FINANCIAL SUPERVISION COMMISSION
CURRENT REPORT NO. 54/2022

Name of entity:

Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska

Date of preparation:

14-12-2022

Topic:

Signing of Letters of Amendment to agreements with HSBC Continental Europe (Joint Stock Company) Branch in Poland.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska informs that today the Company received the following documents signed on 12.12.2022 by HSBC Continental Europe (Joint Stock Company) Branch in Poland (00-124 Warsaw, Rondo ONZ 1):

- 1. Amending Letter No. 1 to the overdraft facility agreement up to EUR 1.000.000,00, establishing the availability of the loan until 26.09.2023.**
- 2. Amendment Letter No. 1 to the line of credit agreement for bank guarantees, the amount of which was set at EUR 2.800.000,00. The availability of obtaining guarantees expires on 26.09.2023.**

The interest rate on the overdraft facility and bank commissions have been determined based on market prices. The existing collateral for the limits presented by the Issuer remains unchanged.

The Issuer announced the conclusion of the overdraft and bank guarantee agreement in current report No. 27/2021 dated 19/10/2021.

Legal basis:

MAR Article 17, Item 1 - confidential information.

President of the Board

E. Longin Wons