

FINANCIAL SUPERVISORY COMMISSION
CURRENT REPORT NO. 1/2024

Name of entity:

**Fabryka Obrabiarek RAFAMET S.A.
in Kuźnia Raciborska**

Date of preparation:

02-01-2024

Theme:

Registration of an increase in the share capital of the subsidiary Odlewnia Rafamet Sp. z o.o.

Message:

The Management Board of Fabryka Obrabiarek RAFAMET S.A. in Kuźnia Raciborska announces that today it has received information that on 28.12.2023 the District Court in Gliwice, 10th Commercial Division of the National Court Register, registered an increase in the share capital of its subsidiary Odlewnia Rafamet Sp. z o.o.

The capital was increased on the basis of the resolution of the Extraordinary Meeting of Shareholders of Odlewnia Rafamet Sp. z o.o. of 18.12.2023 by PLN 1.000.000, i.e. to PLN 33.000.000 by establishing 2.000 new shares with a nominal value of PLN 500 each (current report no. 55/2023 of 18.12.2023). The newly established shares in the increased share capital of the subsidiary were taken up by Fabryka Obrabiarek RAFAMET S.A.

The increase of the share capital of the subsidiary company Odlewnia Rafamet Sp. z o.o. to the amount of PLN 33.000.000 took place in performance of § 1 section 4 of Resolution no. 13/I/23 of the Extraordinary General Meeting of RAFAMET S.A. of 15 February 2023. concerning the increase of the Company's share capital through the issue of ordinary bearer shares of series G and ordinary registered shares of series H in the mode of private subscription, with exclusion of the pre-emptive right vested in existing shareholders in full, and concerning the dematerialisation of series G shares and series H shares, and applying for the admission and introduction of series G shares to trading on a regulated market, as well as concerning the amendment of the Company's Articles of Association. The capital increase registered on 28.12.2023 is the final stage of the issue objective.

Legal basis:

Article 17(1) MAR - confidential information.

President of the Management Board

Mr. E. Longin Wons